



**SAMUEL  
MERRITT**  
UNIVERSITY

## Occupational Therapy Pediatric Community Participant Lab Client Information Form

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### Client Information

Child First Name

Child Last Name

Parent(s) Full Name(s)

Child Birthdate

Age

Address

City

State

ZIP Code

Gender

Female

Male

Non-binary

Parent Mobile Phone

Home Phone

Parent E-mail

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### Caregiver or Emergency Contact

Name

Relationship

Phone

E-mail

### Physician's Information

Pediatrician's Name

Office Phone

Office Fax

E-mail (if available)

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How did you hear about  
our lab?

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### Medical & Developmental Information

Child's diagnosis (if any)

When did your child  
receive this diagnosis?

Prematurity	Yes	Reflux	Yes
	No		No
Shunt	Yes	Seizures	Yes
	No		No
Diabetes	Yes	Asthma/ Hayfever	Yes
	No		No
Cervical spine instability	Yes	Gastrostomy tube	Yes
	No		No
Sleep problems	Yes	Eating problems	Yes
	No		No

Bladder problems	Yes	Bowel problems	Yes
	No		No
Diarrhea / constipation	Yes	Vision problems	Yes
	No		No
Hearing problems	Yes	Balance problems	Yes
	No		No
Delayed developmental milestones	Yes	Surgeries	Yes
	No		No

Please explain any item checked YES above:

### Allergies

Please indicate any significant medical history not covered above.

Please list any medications your child takes and the reason for the medication:

Is your child currently receiving any other therapies or special services? Please describe.

Has your child previously received any therapies, special services, or testing in the past? Please describe.

**Cautions:** Tell us if there is anything we **shouldn't** do with your child or that we need to know for your child's **safety**

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## Information about your child

What are your child's favorite play activities?  
Areas of strength?

Does your child have trouble with age-appropriate **mobility** (standing, transferring, walking)? Please describe.

Do your child have trouble with age-appropriate **personal care** skills (dressing, bathing, brushing teeth/hair, feeding self, etc.)? Please describe.

Does your child have trouble with participation at school? Please describe.

Do your child have trouble with age-appropriate **home activities** (chores, family routines, etc.)? Please describe.

How about **accessing the community, playing with peers/siblings, or having fun**? Please describe your child's abilities/challenges in these areas.

## **How can we help you & your child?**

Please tell us what your family would like to gain from working with occupational therapy. What would you like your child to be able to do or have change as a result of this 9 week session?

Does your family have any special cultural or spiritual practices that you would like us to follow while you are here? Please describe.

### Does your child use any adaptive equipment?

Check all that apply

- |                   |                           |
|-------------------|---------------------------|
| Cane              | Shower chair/bench        |
| Walker            | Splint/brace for hand/arm |
| Manual Wheelchair | Splint/brace for foot/leg |
| Power Wheelchair  |                           |
| Other             |                           |

### Time Preference

#### Monday Afternoons October-December

Which time blocks are you available?		Notes
2:30pm-3:20pm		
3:30pm-4:20pm		

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Unless otherwise stated, your participation in the community participant lab is based on your self referral. Please contact your doctor if you have any questions about your child's ability to participate in occupational therapy.

By typing or signing your name below you acknowledge the above and give the occupational therapy program at Samuel Merritt University permission to contact your physician to exchange your medical information, if needed:

Signature

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### **Submitting the Form**

**Email:** [OTLab@samuelmerritt.edu](mailto:OTLab@samuelmerritt.edu)

You may e-mail the completed form; however, e-mail may not be secure. Your form contains private health information that is protected by HIPPA. E-mail is not considered a HIPPA compliant method of communication unless it is encrypted. You may have an e-mail provider that offers you the opportunity to encrypt your message if you wish.

**Fax:** 510-457-4008

**or Mail:** OT CPL  
450 30th Street, 4th floor  
Oakland, CA 94609

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### **Questions? Contact us:**

[OTLab@samuelmerritt.edu](mailto:OTLab@samuelmerritt.edu) 510-879-9200 x 7456