



**C. Student Tax Information:**

1.  Check here if you have used the IRS Data Retrieval Tool and the information is unchanged.

Check here if you are attaching a 2018 IRS Tax Return Transcript.

Check here if you will not file and are not required to file a 2018 U.S. Income Tax return. If not filing, please complete a Non-Tax Filer Form found at [http://www.samuelmerritt.edu/financial\\_aid/forms](http://www.samuelmerritt.edu/financial_aid/forms)

2. Funds received for other untaxed income:

3.

Sources of Untaxed Income	2017 Amount
Untaxed Pensions	
Others:	

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**D. Spouse's Tax Information:**

1.  Check here if you have used the IRS Data Retrieval Tool and the information is unchanged.

Check here if you are attaching a 2018 IRS Tax Return Transcript.

Check here if you will not file and are not required to file a 2018 U.S. Income Tax return. If not filing, please complete a Non-Tax Filer Form found at [http://www.samuelmerritt.edu/financial\\_aid/forms](http://www.samuelmerritt.edu/financial_aid/forms)

2. Funds received for other untaxed income:

Sources of Untaxed Income	2017 Amount
Untaxed Pensions	
Others:	

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**Signatures:**

Each person signing this form certifies that all the information reported on is complete and correct. The student must sign this worksheet. If married, the spouse's signature is optional.

*WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail or both.*

\_\_\_\_\_  
Student

\_\_\_\_\_  
Date

\_\_\_\_\_  
Spouse

\_\_\_\_\_  
Date