

C. Student Tax Information:

- 1. Check here if you have used the IRS Data Retrieval Tool and the information is unchanged.
 Check here if you are attaching a 2019 IRS Tax Return Transcript.
 Check here if you will not file and are not required to file a 2019 U.S. Income Tax return. If not filing, please complete a Non-Tax Filer Form found at http://www.samuelmerritt.edu/financial_aid/forms

- 2. Funds received for other untaxed income:
- 3.

Sources of Untaxed Income	2019 Amount
Untaxed Pensions	
Others:	

D. Spouse's Tax Information:

- 1. Check here if you have used the IRS Data Retrieval Tool and the information is unchanged.
 Check here if you are attaching a 2019 IRS Tax Return Transcript.
 Check here if you will not file and are not required to file a 2019 U.S. Income Tax return. If not filing, please complete a Non-Tax Filer Form found at http://www.samuelmerritt.edu/financial_aid/forms

- 2. Funds received for other untaxed income:

Sources of Untaxed Income	2019 Amount
Untaxed Pensions	
Others:	

Signatures:

Each person signing this form certifies that all the information reported on is complete and correct. The student must sign this worksheet. If married, the spouse's signature is optional.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail or both.

Student

Date

Spouse

Date