



# Samuel Merritt University

## 2025–2026 VERIFICATION WORKSHEET (V4)

Your Free Application for Federal Student Aid (FAFSA) was selected for a process called verification. Before awarding Federal Student Aid, we must ask you to confirm the information you reported on your FAFSA. We will compare your FAFSA with the information you report on this and any other required documentation. If there are differences, your FAFSA information may need to be corrected. Contact our office if you have any questions regarding this form at 510.879.9200 or email us at [finaid@samuelmerritt.edu](mailto:finaid@samuelmerritt.edu). Incomplete forms will not be accepted and will delay processing.

### A. STUDENT INFORMATION: (Please Print)

|                      |                        |                         |
|----------------------|------------------------|-------------------------|
| _____<br>Last Name   | _____<br>First Name    | _____<br>Middle Initial |
| _____<br>Address     | _____<br>City, State   | _____<br>Zip Code       |
| _____<br>Student ID# | _____<br>Date of Birth | _____<br>Phone Number   |

### B. IDENTITY AND STATEMENT OF EDUCATIONAL PURPOSE

The student must appear in person at Samuel Merritt University to verify his or her identity by presenting an unexpired valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated with the date it was received and reviewed, and the name of the official at the institution authorized to receive and review the student's ID.

In addition, the student must sign, in the presence of the institutional official, the Statement of Educational Purpose provided below.

#### IDENTITY AND STATEMENT OF EDUCATIONAL PURPOSE (To Be Signed at the Institution)

I certify that I, \_\_\_\_\_, am the individual signing this Statement of Educational Purpose and that the federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Samuel Merritt University for 2025-2026.

\_\_\_\_\_  
Student's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Student's ID Number

\_\_\_\_\_  
Financial Aid Administrator (Print Name)

\_\_\_\_\_  
Financial Aid Administrator Signature

\_\_\_\_\_  
Date

**CERTIFICATION AND SIGNATURE**

I certify that all of the information reported on this worksheet is complete and correct. The student must sign this worksheet. If married, the spouse's signature is optional.

**WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.**

\_\_\_\_\_  
**Student's Name** *(Print Name)*

\_\_\_\_\_  
**Spouse's Name** *(Print Name)*

\_\_\_\_\_  
**Student's Signature**

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
**Spouse's Signature**

\_\_\_\_\_  
**Date**

**C. IDENTITY AND STATEMENT OF EDUCATIONAL PURPOSE VERIFICATION**

**IDENTITY AND STATEMENT OF EDUCATIONAL PURPOSE  
(To Be Signed in the Presence of Notary)**

If the student is unable to appear in person at **Samuel Merritt University** to verify his or her identity, the student must provide to the institution:

- (a) A copy of the unexpired valid government-issued photo identification (ID) that is acknowledged in the notary statement below, or that is presented to a notary, such as but not limited to, a driver's license, other state-issued ID, or passport; **AND**
- (b) The original Statement of Educational Purpose provided below, which must be notarized. If the notary statement appears on a separate page than the Statement of Educational Purpose, there must be a clear indication that the Statement of Educational Purpose was the document notarized.

**STATEMENT OF EDUCATIONAL PURPOSE**

I certify that I, \_\_\_\_\_ am the individual signing this Statement of Educational Purpose and that the federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Samuel Merritt University for 2025-2026.

\_\_\_\_\_  
**Student's Signature**

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
**Student's ID Number**

**NOTARY'S CERTIFICATE OF ACKNOWLEDGEMENT**

State of \_\_\_\_\_

City/County of \_\_\_\_\_

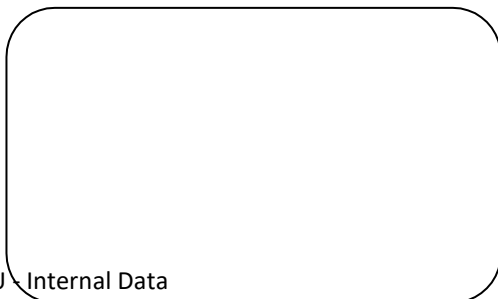
On \_\_\_\_\_, before me \_\_\_\_\_,  
(Date) (Notary's name)

Personally appeared, \_\_\_\_\_, and provided to me  
(Printed Name of signer)

On basis of satisfactory evidence of identification \_\_\_\_\_  
(Type of unexpired government-issued ID provided)

To be the above-named person who signed the foregoing instrument.

**WITNESS my hand and official seal**



\_\_\_\_\_  
(Notary's Signature)

My Commission expires on \_\_\_\_\_  
(Date)