



2026-2027 NON-TAX FILER STATEMENT

Your FAFSA application has been selected for a review process called verification. In this process, Samuel Merritt University will compare the information from your FAFSA with the documentation you and a spouse provide. Since you have indicated that you will not and are not required to file a tax return for the year 2024, we must collect this form from you and spouse. We are unable to process your financial aid application without this statement. This form must be completed by each person in your household who did not file a tax return in 2024 and provided data on your FAFSA.

A. Student information

Last Name

First Name

Middle Initial

Student ID#

Date of Birth

Phone Number

B. Acknowledgement of Non-Filing

The following statements are to be completed and this form signed by:

☐ Student

☐ Student and Spouse

Check the box that applies:

- ☐ The student and spouse were not employed and had no income earned from work in 2024.
- ☐ The student and/or spouse were employed in 2024 and have listed below the names of all employers, the amount earned from each employer in 2024, and whether an IRS W-2 form or an equivalent document is provided. (Provide copies of all 2024 IRS W-2 forms issued to the student and spouse by their employers). List every employer even if the employer did not issue an IRS W-2 form.

If more space is needed, provide a separate page with the student's name and ID number at the top.

Employer's Name	IRS W-2 or an Equivalent Document Provided?	Annual Amount Earned in 2024
(Example) Starbucks	Yes	\$7,500

C. Certification of Document

NON-TAX FILERS MUST SIGN THE FOLLOWING STATEMENT:

I have not filed, am not required to file and will not file a 2024 Federal Income Tax Return. I certify that all information reported is complete and correct to the best of my ability, and that I have attached relevant documentation, if applicable. I understand that any false statement or misrepresentation will be cause for denial, reduction, withdrawal, and/or repayment of financial aid and subject to fines, imprisonment, or both.

_____	_____	_____	_____
Student Signature	Date	Spouse Signature	Date

_____ Check here if confirmation of non-filing or a signed statement is provided.

_____ Check here if confirmation of non-filing or a signed statement will be provided later.